



**WIREGRASS SURGICAL PATIENT INFORMATION FORM**

PATIENT'S FULL NAME: \_\_\_\_\_ PREFERRED NAME: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIPCODE: \_\_\_\_\_ DOB: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_

E-MAIL: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_\_ DRIVERS LICENSE #: \_\_\_\_\_

PREFERRED PHARMACY: \_\_\_\_\_ PHARMACY ZIPCODE#: \_\_\_\_\_

SEX ( ) Male ( ) Female                      MARITAL STATUS ( ) Single ( ) Married ( ) Divorced ( ) Widow

RACE ( ) American Indian/Alaskan Native ( ) Asian ( ) Black/African American ( ) Pacific Islander ( ) White  
Other: \_\_\_\_\_

REFERRING PHYSICIAN: \_\_\_\_\_ FAMILY PHYSICIAN: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Member ID/Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Date-of-Birth: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Member ID/Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Date-of-Birth: \_\_\_\_\_

Tertiary Insurance: \_\_\_\_\_ Policy Holder: \_\_\_\_\_

Member ID/Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Date-of-Birth: \_\_\_\_\_

**EMERGENCY CONTACT AND PERSON(S) WE MAY RELEASE INFORMATION TO:**

NAME: \_\_\_\_\_ RELATION: \_\_\_\_\_ PHONE: \_\_\_\_\_

NAME: \_\_\_\_\_ RELATION: \_\_\_\_\_ PHONE: \_\_\_\_\_

**AUTHORIZATION TO RELEASE MEDICAL RECORDS**

I authorize Wiregrass Surgical Associates, P.C. to release all medical records and pertinent medical information to any insurer, governmental agencies providing benefits, or to anyone liable for charges. I also authorize release of said information to my referring physician and to other medical providers who are or may become involved in my treatment.

**NOTICE OF PRIVACY PRACTICES**

I acknowledge that I may obtain a copy of the Notice of Privacy Practices. Upon arrival, copies will be made available at my request. I also acknowledge that a copy is posted in the patient waiting area and available to access for my personal review.

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

*\*PLEASE DO NOT SIGN BELOW: OFFICE USE ONLY*

Verify: \_\_\_\_\_

Date: \_\_\_\_\_





Chart number: \_\_\_\_\_

Date: \_\_\_\_\_

**Family History** – Indicate **M** for Mother; **F** for Father; **S** for Sister, **B** for Brother

- No current problems/disabilities \_\_\_\_\_
- Aneurysm \_\_\_\_\_
- Blood clotting disorder \_\_\_\_\_
- Breast cancer \_\_\_\_\_
- Colon cancer \_\_\_\_\_
- Diabetes mellitus \_\_\_\_\_
- Heart disease \_\_\_\_\_
- Hypertension \_\_\_\_\_
- Hyperthyroidism \_\_\_\_\_
- Hypothyroidism \_\_\_\_\_
- Stroke \_\_\_\_\_

**Social History**

- Marital Status:       Married    Single    Divorced    Widowed    Live alone    Live with others
- Occupation: \_\_\_\_\_       Student    Retired
- Do you drink alcohol?  Yes    No    Occasionally/Socially
- Smoking status:       Never smoked    Former smoker    Current smoker
- Chewing Tobacco:    How much? \_\_\_\_\_
- Vape/Vapor:     Yes    No

**Surgical History** – Please check **ALL** that apply:

- |   |  |
|---|--|
| <input type="checkbox"/> Adenoidectomy                                | <input type="checkbox"/> Hiatal Hernia Repair                                      |
| <input type="checkbox"/> Aneurysm Repair                              | <input type="checkbox"/> Hysterectomy (partial or complete)                        |
| <input type="checkbox"/> Appendectomy                                 | <input type="checkbox"/> Heart catheterization                                     |
| <input type="checkbox"/> Breast Augmentation                          | <input type="checkbox"/> Heart stent   |
| <input type="checkbox"/> Breast lump (right or left)                  | <input type="checkbox"/> Heart valve   |
| <input type="checkbox"/> Breast lumpectomy for cancer (right or left) | <input type="checkbox"/> Hemorrhoidectomy  |
| <input type="checkbox"/> Bowel resection                              | <input type="checkbox"/> Incision and Drainage of Abscess                          |
| <input type="checkbox"/> Bladder surgery                              | <input type="checkbox"/> Joint Replacement   |
| <input type="checkbox"/> Back surgery                                 | <input type="checkbox"/> Joint Surgery   |
| <input type="checkbox"/> Colonoscopy                                  | <input type="checkbox"/> Lap Band  |
| <input type="checkbox"/> Colectomy                                    | <input type="checkbox"/> Lung Surgery  |
| <input type="checkbox"/> Cesarean Section                             | <input type="checkbox"/> Mastectomy (left or right)                                |
| <input type="checkbox"/> Coronary Artery Bypass Graft (CABG)          | <input type="checkbox"/> Nephrectomy   |
| <input type="checkbox"/> Diagnostic Laparoscopy                       | <input type="checkbox"/> Nissen Fundoplication                                     |
| <input type="checkbox"/> Defibrillator                                | <input type="checkbox"/> Pacemaker   |
| <input type="checkbox"/> EGD  | <input type="checkbox"/> Prostate Surgery  |
| <input type="checkbox"/> Exploratory Laparotomy                       | <input type="checkbox"/> Powerport/Infusaport                                      |
| <input type="checkbox"/> Gastric Sleeve                               | <input type="checkbox"/> Tubal ligation  |
| <input type="checkbox"/> Gastric Bypass                               | <input type="checkbox"/> Thyroidectomy ( <u>circle one</u> : left   right   total) |
| <input type="checkbox"/> Gallbladder (laparoscopic or open)           | <input type="checkbox"/> Tonsillectomy   |
| <input type="checkbox"/> Hernia repair with mesh                      | <input type="checkbox"/> Wide Local Excision for Skin Cancer                       |
| <input type="checkbox"/> Hernia repair without mesh                   |  |

Other:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Chart number: \_\_\_\_\_

Date: \_\_\_\_\_

**Past Medical History** – Please check **ALL** that apply:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> AIDS/HIV                       | <input type="checkbox"/> Enlarged heart              | <input type="checkbox"/> Pulmonary Embolism  |
| <input type="checkbox"/> Acid Reflux (GERD)             | <input type="checkbox"/> Epilepsy/Seizures           | <input type="checkbox"/> Pregnant            |
| <input type="checkbox"/> Adrenal Disease                | <input type="checkbox"/> Enlarged Heart              | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> Anemia                         | <input type="checkbox"/> Gastric ulcers              | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Anesthesia Complications       | <input type="checkbox"/> Gout                        | <input type="checkbox"/> Multiple Sclerosis  |
| <input type="checkbox"/> Aneurysm                       | <input type="checkbox"/> Heart attack (MI)           | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Anxiety/Depression             | <input type="checkbox"/> Heart Disease               | <input type="checkbox"/> Hypothyroidism      |
| <input type="checkbox"/> Arthritis                      | <input type="checkbox"/> Heart Attack (MI)           | <input type="checkbox"/> Hyperthyroidism     |
| <input type="checkbox"/> Artificial Joints              | <input type="checkbox"/> Heart Failure               | <input type="checkbox"/> Other:              |
| <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Heart Valve Disease         | _____  |
| <input type="checkbox"/> Atrial Fibrillation            | <input type="checkbox"/> Heart Rhythm Changes        | _____  |
| <input type="checkbox"/> Bleeding Disorder              | <input type="checkbox"/> Hepatitis                   | _____  |
| <input type="checkbox"/> Blood Clot                     | <input type="checkbox"/> Hernia                      | _____  |
| <input type="checkbox"/> Brain Injury                   | <input type="checkbox"/> Home Oxygen                 | _____  |
| <input type="checkbox"/> COPD                           | <input type="checkbox"/> Hypertension                | _____  |
| <input type="checkbox"/> Cancer (Type: _____)           | <input type="checkbox"/> Kidney Disease              | _____  |
| <input type="checkbox"/> Cerebral Palsy                 | <input type="checkbox"/> Kidney Stones               | _____  |
| <input type="checkbox"/> Chemotherapy                   | <input type="checkbox"/> Leg or Foot Ulcers          | _____  |
| <input type="checkbox"/> Cirrhosis                      | <input type="checkbox"/> Lupus                       | _____  |
| <input type="checkbox"/> Congestive Heart Failure (CHF) | <input type="checkbox"/> Lyme Disease                | _____  |
| <input type="checkbox"/> Dementia                       | <input type="checkbox"/> MRSA infection              |  |
| <input type="checkbox"/> Diabetes                       | <input type="checkbox"/> Neuropathy                  |  |
| <input type="checkbox"/> Dialysis                       | <input type="checkbox"/> Obstructive Sleep Apnea     |  |
| <input type="checkbox"/> Depression                     | <input type="checkbox"/> Peripheral Vascular Disease |  |

The information provided on this Medical Questionnaire is accurate to the best of my knowledge.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# Wiregrass Surgical Risk Assessment Form for Hereditary Cancer Screening Program

*\*Please complete this form **accurately** and to the best of your ability. We will review it with you upon arrival.*

Patient Name: \_\_\_\_\_ Insurance: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Physician: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**This is a screening tool for cancer that runs in families. Please consider the following family members when completing the form:**

**1st Degree Relatives** = Mother/Father/Sister/Brother/Children

**2nd Degree Relatives** = Aunt/Uncle/Grandparent/Grandchild/Niece/Nephew

**3rd Degree Relatives** = Cousin/Great-Grandparent/Great-Aunt/Great-Uncle

**Have YOU or ANY OF YOUR RELATIVES been tested (BRCA/Colaris) for a Hereditary Cancer Syndrome?** YES NO

**Have YOU ever been diagnosed with ANY type cancer?** YES NO If so, what Site: \_\_\_\_\_ If so, what age: \_\_\_\_\_

BREAST & OVARIAN CANCER (HBOC/BRCAAnalysis)		Self	Siblings or Children	Your Relationship to Family Member		Age at Diagnosis	Living?
				Mother's Side	Father's Side		
Y	N	Breast Cancer at Age 45 or Younger (in Self, 1st or 2nd Degree Relative)					
Y	N	Ovarian Cancer at Any Age (in Self, 1st, 2nd or 3rd Degree Relative)					
Y	N	<b>2 Relatives</b> on Same Side of Family with Breast Cancer - <b>1 of them under the Age of 50</b>					
Y	N	3 Relatives on Same Side of Family with Breast Cancer at Any Age					
Y	N	<b>Multiple</b> Breast Cancers in the Same Person (in the same breast OR both breasts)					
Y	N	Triple Negative Breast Cancer (ER, PR and Her2 Negative Receptor Status) at Age 60 or Younger					
Y	N	Male Breast Cancer at Any Age (in Self, 1st, 2nd or 3rd Degree Relative)					
Y	N	Pancreatic Cancer with Breast, Ovarian or Prostate Cancer in the same person or on same side of the family					
Y	N	<b>Ashkenazi Jewish</b> ancestry with Breast, Ovarian or Pancreatic Cancer in same person or on same side of family					
Y	N	Family member with a known BRCA mutation					
COLON & UTERINE CANCER (Lynch Syndrome/Colaris)		Self	Siblings or Children	Your Relationship to Family Member		Age at Diagnosis	Living?
				Mother's Side	Father's Side		
Y	N	Colon (Colorectal) or Uterine (Endometrial) Cancer before Age 50 (in Self, 1st or 2nd Degree Relative)					
Y	N	<b>2 or more</b> Relatives on Same Side of Family with any of the following - <b>(circle): Colon, Uterine/Endometrial</b> , Ovarian, Stomach, Small Bowel, Brain, Kidney/Urinary Tract, Ureter, Renal Pelvis, Pancreas					
Y	N	<b>3 or more</b> Relatives on Same Side of Family with any of the following (circle): <b>Colon, Uterine/Endometrial</b> , Ovarian, Stomach, Small Bowel, Brain, Kidney/Urinary Tract, Ureter, Renal Pelvis, Pancreas					
Y	N	Family member with a known Lynch Syndrome mutation					

Patient Signature: \_\_\_\_\_

HCP Signature: \_\_\_\_\_

**For Office Use Only:**

Based on Personal & Family History, testing is NOT indicated for the Patient at this time.

Chart #: \_\_\_\_\_

Genetic Testing Recommended for Patient: BRCAAnalysis (HBOC) or Colaris (Lynch)

Patient Declined & Reason: \_\_\_\_\_

Patient Accepted



WIREGRASS SURGICAL FINANCIAL POLICY FORM

Thank you for selecting our office for your medical care. In order to prevent any misunderstandings concerning the responsibility for payment of medical and surgical services provided to our patients, the following is supplied: Please understand that our service agreement is with YOU and NOT your insurance company. You are responsible for payment for the service(s) rendered not covered by your chosen insurance company.

ASSIGNMENT OF BENEFITS

For services received, I hereby authorize and direct that payment(s) be made directly to Wiregrass Surgical Associates, P.C. for benefits payable under the terms of my policy. I recognize that if payment is made directly to me, the amount received, up to the amount due for services rendered, is the property of WSA and should be paid over to WSA immediately. I understand that I am financially responsible for charges not paid by this assignment.

MEDICARE

We are participating providers of Medicare Part B only. Please remember that if you only have Medicare, the remaining 20% of the allowable fee plus the Medicare deductible (if not already met) is the patient's responsibility.

MEDICAID

We are participating providers of Medicaid. If you are a Medicaid recipient, please provide us with your card to verify eligibility and your co-pay at the time of service, if applicable. If you have Medicaid coverage pending, we require payment for the services at the time of your visit. If it becomes retroactive and Medicaid pays for the services, we will refund your payments in coordination to what Medicaid has covered.

OTHER INSURANCES

Co-payments for office visits are required at the time of arrival. After filing with your insurance, if a balance is put to your responsibility, prompt payment is required. Deductibles and co-insurance are due prior to surgery. Our Financial Director is here to help explain your financial responsibility. For your convenience, we are pleased to accept various forms of payment as well as offer financial lending assistance.

REFERRALS

It is your responsibility to bring any required referrals for treatment at or prior to the visit. If you do not have the referral, you may be asked to reschedule your appointment until one is acquired.

RETURNED CHECKS AND DELINQUENT ACCOUNTS

There will be a \$25.00 charge for all returned checks. If your account becomes delinquent and must be placed with a collection agency, you agree to accept the fee charged as a legal and lawful debt and agree to pay said fee, including any/all collection agency fees, (33.33%), attorney fees and/or court costs, if such is necessary.

PRIOR CONSENT TO CONTACT BY CELL PHONE

You agree, in order for us to service your account or collect monies you may owe, we may contact you by telephone at any number associated with your account, including wireless telephone numbers, which could result in charges to you. We may also contact you by sending text messages and/or emails. Methods of contact may include pre-recorded/artificial voice messages and/or use of automatic dialing devices, as applicable.

PERSONAL FORMS

There will be a fee of \$25 per form that must be paid prior to our office completing (ex: disability, FMLA, personal policy claims, etc.). We also ask that you give us 5 business days following the date of the procedure to complete these form. Most forms cannot be completed until after surgery is performed and our physician has completed all associated notes.

\*I have read and understand this policy and my financial responsibilities to Wiregrass Surgical Associates, P.C.

Patient's Signature: \_\_\_\_\_ DOB: \_\_\_\_\_
Patient's Social Security Number: \_\_\_\_\_ Date: \_\_\_\_\_
If Minor - Adult's Acknowledgement: \_\_\_\_\_ Date: \_\_\_\_\_
If Minor - Adult's Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

WS EMPLOYEE WITNESS \_\_\_\_\_



The surgeons at Wiregrass Surgical often times utilize the assistance of a physician assistant or nurse practitioner during surgery and for office clinics, as well as sometimes require the use of another physician to assist in surgery cases. The assistance of these individuals, who have been specialty trained, ensures that your surgery goes smoothly and safely, and is best for quality patient care.

Please be advised that while many insurance companies cover the costs associated with this, if our group is considered out of network with your provider, or if you are receiving care that is not considered a covered service with your insurance provider, then you may be responsible for these charges. Please also be aware that allowable charges will be processed with your insurance provider for those who assisted in your care in addition to your primary surgeon, so you may see those providers listed on any claims, benefit or insurance statements. For your reference, all of our providers are listed below.

If you have questions regarding this information, please ask to speak with someone in our insurance department.

Thank you,

The Physicians of Wiregrass Surgical

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Wiregrass Surgical Providers

Steven M. Fendley, MD  
R. Burton Pfeiffer, MD  
Bradley T. Marker, MD  
Emily E. Cannon, MD  
Leigh Phillips, CRNP